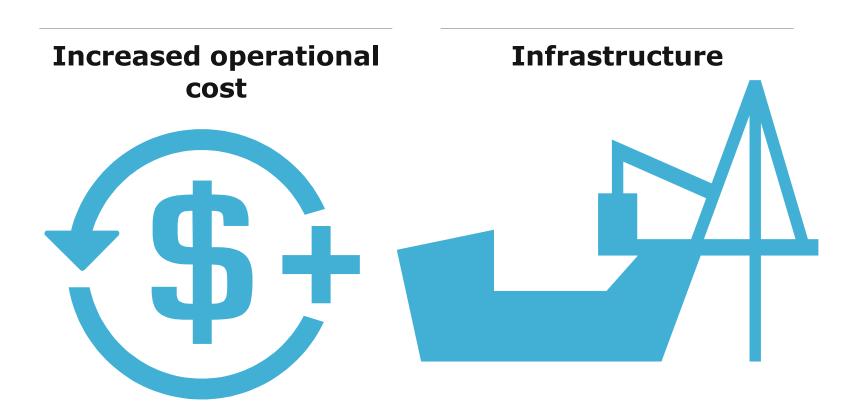




Market Challenges

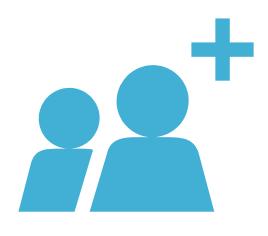




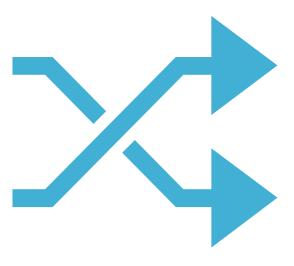


Market Growth

Increasing demand from Middle class



Market shiftings

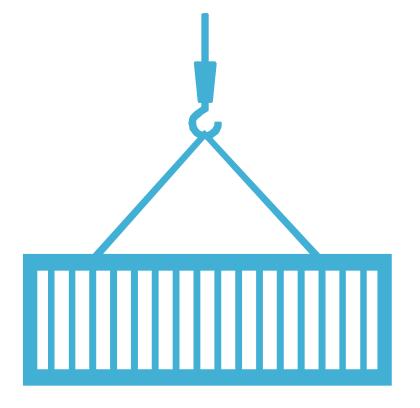




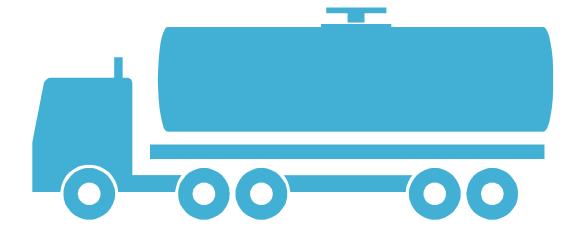


Infrastructure

Terminal Capacity



Inland gateways







Increased operational costs

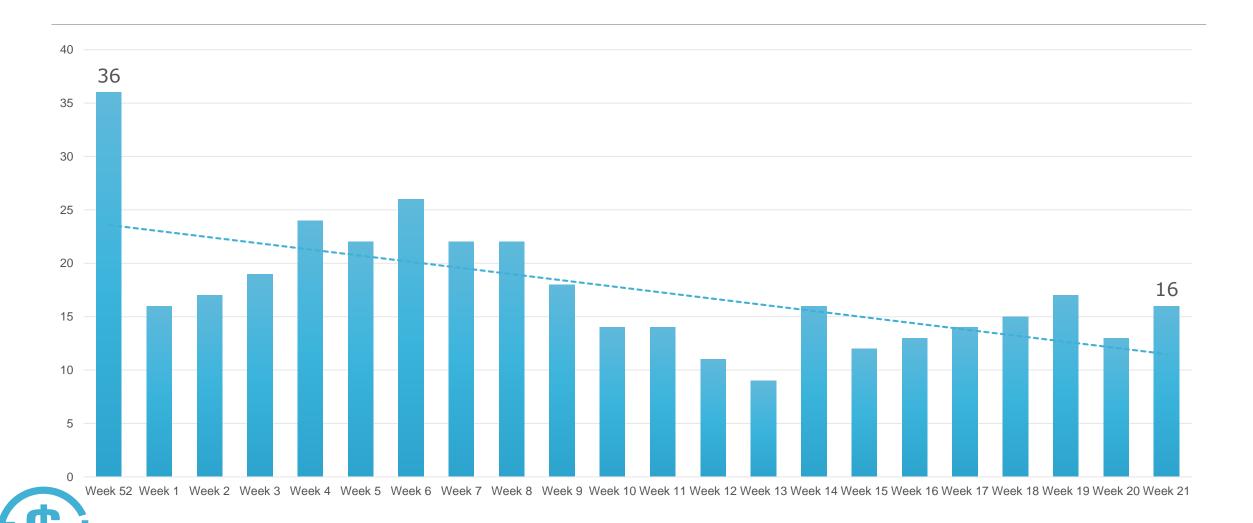
Holding Bays Adding extra vessel MAERSK MAERSK MAERSK MAERSK MAERSK





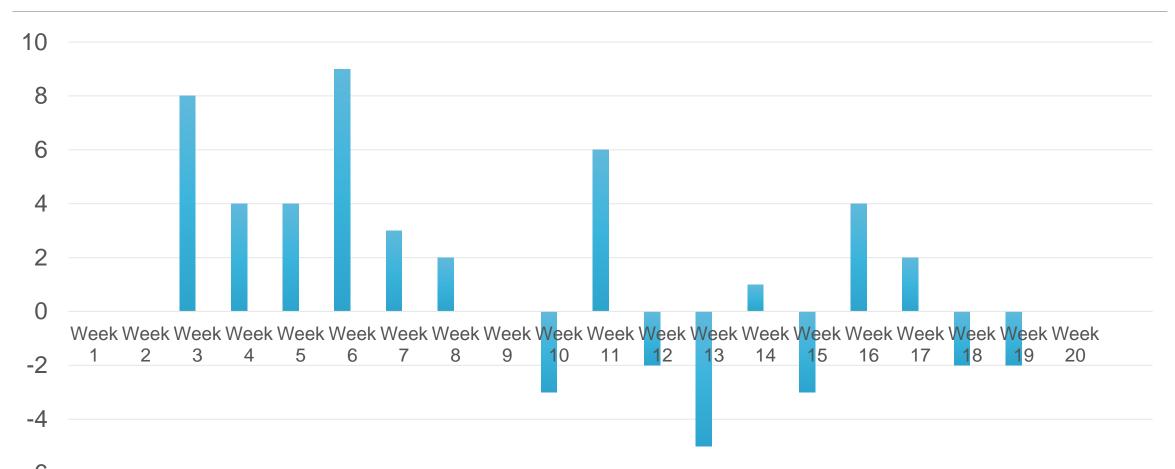
Transit time from West Med to Apapa (Lagos)

Classification: Public





Vessel arrival precision into Apapa (Lagos)







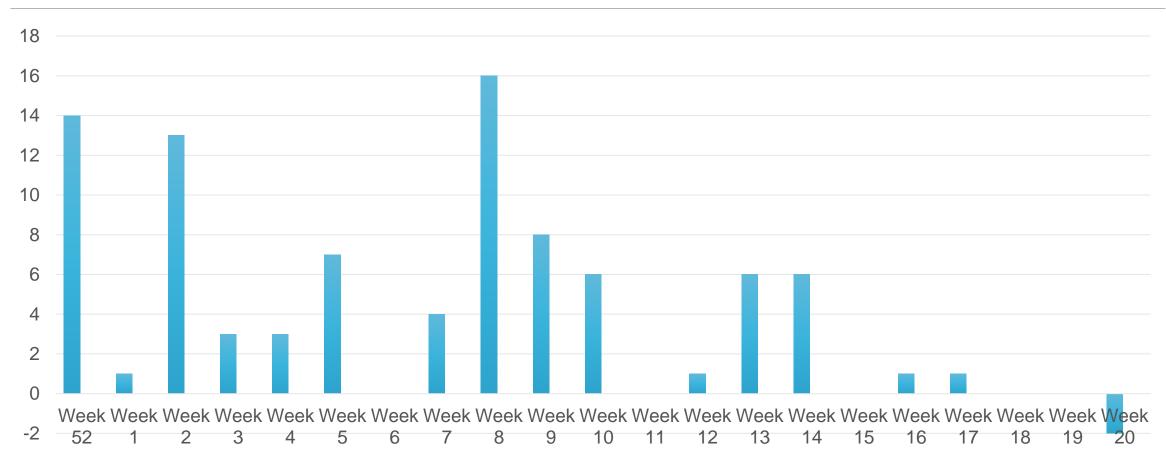
Transit time from West Med to Onne

Classification: Public





Vessel arrival precision into Onne







Market Expectations

Market Growth



